**INTEREST RATES MARKET NOTICE**

**Date: 6 July 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC221”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 7 July 2022**.**

**INSTRUMENT TYPE: MIXED RATE NOTE**

**Bond Code** IVC221

**Nominal Issued** R125,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 07 July 2022 of ...% plus 120bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 7 July 2024

**Books Close Date** 29 January, 29 July, 29 October (per APS)

**Interest Payment Date(s)** 7 February, 7 August, 7 November (per APS)

**Last Day to Register** By 17:00 on28 January, 28 July, 28 October (per APS)

**Issue Date** 7 July 2022

**Date Convention** Following

**Interest Commencement Date** 7 July 2022

**First Interest Payment Date** 7 August 2022

**Conversion Date**  7 February 2023 & 7 August 2023 (as per APS)

**ISIN No.** ZAG000187998

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC221%20PricingSupplement0707.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000